



TUESDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33255.36	+286.68	+0.87
NIFTY	10211.80	+98.10	+0.97

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.39	-0.92
HDFCBANK	98.74	-0.03
ICICIBK	8.19	-7.46
INFY	17.55	-1.68
TATA MOTOR	25.67	-0.12
WIPRO	5.21	+0.97

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-689.75
DII's Eq (Provisional)	+413.16
FIIs Index Future	+59.75
FIIs Index Options	+2525.34
FIIs Stock Future	+1172.80
FIIs Stock Options	+4.02

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.0441
EURO	80.6222
YEN 100	61.5400
GBP	92.2846

TOP STORY

- RBI lets banks spread bond losses over four quarters.
- Tata Steel to pay Rs 35,200 crore cash for Bhushan Steel; to convert remaining debt to equity.
- JSW Steel-Numetal, Vedanta and ArcelorMittal enter race for Essar Steel.
- Motherson Sumi signed deal to acquire Reydel Automotive Group for \$201 million from Cerberus.
- VST Tillers March sales up 22.8 percent year-on-year to 7,399 units; commissions new power tiller plant in Karnataka.
- Karnataka Bank turnover cross Rs 1.1 lakh crore; reduces interest rate on loans offered to MSMEs.
- Rolta India said it amended and restated restructuring support pact. The amended RSA pact accelerates dates of certain fee payments.
- Akzo Nobel completed sale of specialty chemicals division.
- RPP Infra received orders worth Rs 264 crore.
- Fire at Saregama's Bhiwandi warehouse; quantum of losses yet to be assessed.
- Galaxy Surfactants received 13 observations from U.S. FDA under Form 483 for its facilities located at Tarapur.
- Fortis Healthcare seeks shareholders nod for purchase of RHT Health's assets.
- Info Edge: Zomato revenue rose 45 percent in FY18 to \$74 million.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23644.19	-458.92	-1.90
NASDAQ	6870.12	-193.33	-2.74
NIKKEI	21192.00	-176.58	-0.81
HANG SENG	29826.50	-267.50	-0.89
SGX NIFTY	10202.00	-62.50	-0.61

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.17	+0.25
NATURAL GAS	2.681	+0.11
GOLD	1342.30	-0.34
SILVER	16.545	-0.76
COPPER	3.061	+0.56

WORLD EVENTS

EUR : German Retail Sales m/m
GBP : Manufacturing PMI

RESULT TODAY

NO RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex gained 286.68 points or 0.87% to settle at 33,255.36, its highest closing level since 15 March 2018. The index gained 320.66 points or 0.97% at the day's high of 33,289.34. The index rose 29.20 points or 0.09% at the day's low of 32,997.90.

The Nifty advanced 98.10 points or 0.97% to settle at 10,211.80. The index gained 106.40 points or 1.05% at the day's high of 10,220.10. The index rose 14.05 points or 0.14% at the day's low of 10,127.75.

Among secondary indices, the S&P BSE Mid-Cap index rose 1.4%. The S&P BSE Small-Cap index gained 2.35%. Both these indices outperformed the Sensex.

The broad market depicted strength. There were more than three gainers against every loser on BSE. 2,104 shares advanced and 532 shares fell. A total of 175 shares were unchanged.

Nifty likely to trade in the range of 9980-10300.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10122	10087	10061	10026	9980	10149	10184	10210	10260
USDINR	65.105	65.045	64.945	64.885	64.750	65.205	65.265	65.365	65.450



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CAPPIPES	ALPNA VARSHNEY	S	37,500	37.64
YASHO	VINEY CORPORATION PRIVATE LIMITED	B	244,800	100.25
MOLDTEK	AKG FINVEST LIMITED	S	503,000	49.5
SUBEX	UNO METALS LIMITED	S	5,195,000	7.74
WPIL	V N ENTERPRISES LIMITED	B	197,000	509.03

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JAYSREETEA	KESORAM INDUSTRIES LTD.	SELL	205231	86.57
NITCO	KUBER INDIA FUND	BUY	480000	95
KARDA	ANKIT MITTAL	BUY	110000	141
KARDA	SHARE INDIA SECURITIES LIMITED	BUY	195000	137.28
KARDA	SHAH VAISHALI YATIN	BUY	84500	141.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- No stocks in ban list

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1537	1516	1495	1530	1552	1566
ADANI PORTS	370	360	350	366	376	382
AMBUJACEM	240	234	227	238	244	248
ASIANPAINT	1150	1123	1096	1139	1166	1181
AUOPHARMA	593	568	543	583	608	624
AXISBANK	499	491	484	500	508	516
BAJAJ-AUTO	2809	2767	2724	2791	2834	2858
BANKBARODA	142	140	138	142	144	146
BHARTIARTL	395	390	385	396	401	407
BHEL	82	82	81	82	83	84
BOSCH LTD	18515	17795	17074	18498	19218	19922
BPCL	423	419	415	426	431	438
CIPLA	576	555	534	567	588	600
COALINDIA	278	274	270	279	282	287
DRREDDY	2132	2095	2059	2117	2153	2175
EICHERMOT	28289	28051	27813	28427	28665	29042
GAIL	325	317	310	328	336	347
HCLTECH	980	968	956	976	988	997
HDFC	1838	1827	1815	1840	1852	1866
HDFCBANK	1931	1903	1874	1919	1948	1964
HEROMOTOCO	3646	3554	3462	3604	3696	3747
HINDALCO	211	209	206	213	215	219
HINDUNILVR	1351	1324	1297	1342	1370	1388
ICICIBANK	262	256	250	265	271	280
IDEA	78	76	75	77	79	80
INDUSINDBK	1805	1791	1778	1801	1814	1823
INFRA TEL	338	334	331	339	343	348
INFY	1137	1122	1108	1136	1151	1164
ITC	258	256	254	258	260	261
KOTAKBANK	1097	1064	1031	1082	1115	1133
LT	1336	1319	1302	1329	1346	1357
LUPIN	777	751	726	766	791	806
M&M	748	740	731	746	754	760
MARUTI	9008	8945	8882	9016	9080	9151
NTPC	170	169	167	170	171	173
ONGC	180	179	177	180	181	182
POWERGRID	195	193	192	194	196	197
RELIANCE	893	886	879	893	900	908
SBIN	246	243	241	248	250	255
SUNPHARMA	508	499	491	505	513	519
TATAMOTORS	339	334	329	338	342	346
TATAMTRDVR	189	187	184	189	191	193
TATAPOWER	82	80	78	81	83	84
TATASTEEL	579	571	564	576	583	588
TCS	2910	2862	2814	2888	2936	2962
TECHM	640	634	628	640	647	653
ULTRACEMCO	3979	3893	3808	4008	4093	4208
VEDL	282	278	274	282	286	289
WIPRO	290	282	274	286	294	298
YESBANK	306	304	301	306	309	311
ZEEL	579	574	570	578	583	586



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37400: Listing of Equity Shares of Centrum Capital Limited (New Listing) (zip) W.e.f. April 03, 2018

NSE Download Ref No. : NSE/CML/37396: Listing of Security of Mishra Dhatu Nigam Limited (IPO) (pdf) W.e.f. April 04, 2018

NSE Download Ref No. : NSE/SURV/37393: Trade for Trade - Karda Constructions Limited (KARDA) (FROM BE TO EQ) W.e.f. April 16, 2018

NSE Download Ref No. : NSE/SURV/37391: Trade for Trade - Mittal Life Style Limited (MITTAL) (FROM ST TO SM) W.e.f. April 16, 2018

NSE Download Ref No. : NSE/SURV/37384: Trade for Trade - Giriraj Civil Developers Limited (GIRIRAJ) (FROM ST TO SM) W.e.f. April 16, 2018

NSE Download Ref No. : NSE/SURV/37394: List of securities moving into Additional Surveillance Measure (ASM) (zip) W.e.f. April 03, 2018

NSE Download Ref No. : NSE/ISC/37397: Flashing a link to SCORES on the dashboard of Demat Accounts (pdf) W.e.f. April 03, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARDELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1270 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **U.S. Stocks Fall on Tech Weakness, Treasuries Slip: Markets Wrap:** - U.S. stocks dropped in light trading as the weakness in technology shares persisted amid renewed presidential criticism of Amazon.com and retaliatory tariffs from China. The dollar held steady and Treasury yields climbed.
- **Forex- U.S. Dollar Eases Back from Earlier Losses, Still Struggles to Gain Ground:** - The U.S. dollar pared back losses against a basket of other currencies on Monday but still remained lower after manufacturing data came in slightly lower than expected.
- **Oil Prices Fall Amid Trade War Concerns:** - Oil prices fell on Monday, as concern of a trade war between the U.S. and China resurfaced. On Sunday China increased tariffs by 25% on 128 different U.S. products including pork, wine, nuts and seamless steel pipes, in response to trade tariffs from the U.S. The news has increased trade tensions between the two biggest economies in the world and risen investor fear of a trade war.
- **Gold Prices Jump 1% on Safe Haven Demand Amid Trade Tensions:** - Gold prices pushed higher on Monday boosted by the softer dollar and in escalation in trade tensions between the U.S. and China, which underpinned safe haven demand for the precious metal. The move intensified trade tensions between the world's two largest economies, which investors fear could escalate into a full blown trade war and deal a blow to the global economy.

TRENDS & OUTLOOK – DATE: 03-APR- 2018

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30220	30510	30751	30975	31255
SILVER (May)	36550	37600	38700	40255	41445

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	427	433	440	447	453
ZINC (APR)	207.25	210.40	214.20	218.50	222.55
LEAD (APR)	150.10	152.70	156.70	160.45	163.75
NICKEL (APR)	840	855	877	898	921

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3870	3990	4145	4275	4390
NATURAL GAS (Apr)	163	168	176	182	187

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, IBD/TIPP Economic Optimism, Total Vehicle Sales.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.